

Our value creation

The main underlying source of returns for Cinven funds is the increased profitability of its investments. By contrast, only a small component of the return derives from debt reductions and refinancing.

Around a third of this profit growth is a result of earnings growth, including the introduction of efficiencies and best practices in areas such as operational improvement, pricing and cash management. The remaining two-thirds of profit growth comes from increased revenue through the organic development of businesses. We see this approach to value creation as inherently sustainable and largely independent of wider market vagaries.

